



# Capital Structure of Goldrich Mining Company

As of 12/22/09

<b>Authorized Shares</b>	
Common @ par value \$0.10 per share	200,000,000
Preferred @ par value as may be determined	10,000,000
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Series A Convertible Preferred Shares*	450,000
Issued & Outstanding Common Shares	44,519,712
Common Stock upon Conversion of Preferred Shares**	2,700,000
<b>Warrants</b>	
Exercisable @ \$0.85 before Apr. 8, 2010 (Class D)	485,833
<b>Options</b>	
Exercisable @ avg. \$0.23 before Dec. 31, 2014	215,000
Exercisable @ avg. \$0.53 before Mar. 29, 2016	100,000
Exercisable @ \$0.25 before May 7, 2018	1,800,000
Exercisable @ avg. \$0.71 before Apr. 1, 2018	100,000
Diluted Basis	49,920,545
Management & Directors (27% of Common Outstanding)	12,020,322

\* One million Series A preferred shares are authorized.

\*\* Series A preferred shares convert to common shares at a ratio 1 preferred to 6 common.